

What's Corptax certification?

It's a professional credential for Corptax users that validates your knowledge and skills. There are four types of certification — U.S. Compliance, International Compliance, Pass Through Compliance and Provision. To qualify, you have to pass the respective certification exam (includes knowledge exam and case study).

What's in it for me?

Benefits of certification include:

- A certificate
- A "Corptax Certified" logo to use on business cards and in email signatures
- Personal growth and professional advancement
- Membership in the exclusive community of Corptax Certified Professionals including in the announcement of your successful completion at corptax.com.
- Access to special events

Do I have to take classes to get certified?

No. However, we do encourage candidates to participate. To ensure that all certified professionals are utilizing the Corptax products effectively and efficiently, we offer certification preparatory training for each of the respective certification areas prior to certification exam dates.

How can I prepare for the exam?

The best way to prepare for the initial certification exams is to complete the certification preparatory training, study the materials, and utilize your practice time in the product.

What does certification cost?

Certification Exam Fees Per Person:

- 1st certification topic: \$595
- Plus \$100 for each additional certification topic

You are allowed one free retake of any certification exam. Subsequent test attempts will be charged a \$50 retake fee per exam.

Annual Renewal Fees (due February 28th) Per Person:

- Per Certification Topic: \$99

Participants making payment of annual renewal fees by February 28th will receive a coupon to attend for future online training sessions equal to the amount of renewal fees paid. Coupon will expire December 31st and is non-refundable and non-transferable.

What's the exam format? How hard is it?

Corptax certification exams feature multiple-choice questions that cover a broad range of topics. The exams test for 'understanding' of the most important Corptax features rather than information that must be memorized. For this reason, the exams include very few questions about limits, numbers, or items that can be easily looked up when needed. Sample questions by certification topic can help you get an idea of the level of difficulty.

- **U.S. Compliance Sample Knowledge Exam**

What if I fail the exam?

You are allowed one free retake of any certification exam. Subsequent test attempts will be charged a \$50 retake fee per exam. You will have 6 months from the original exam date to complete your free retake.

What if I only pass one part of the exam?

The certification exam component that met the passing score remains valid for up to six months from the exam date. The passing score will expire after six months and the participant must then retake that exam component to continue the program.

You are only required to retake the failed exam component and are allowed one free retake of any failed certification knowledge exam or case study within six months of the failed exam date.

Are there prerequisites?

Since the Corptax Certification Programs focus on product use and not tax law, we recommend compliance and product experience for each topic.

For how long is a certification valid?

When you successfully pass an exam, you're considered certified. We strongly encourage all certified professionals to attend product training to maintain and continually improve their Corptax skill set. However, the only requirement to maintain your certification is the completion of the annual certification renewal form and payment of annual renewal fees.

Which Corptax products are covered in the certification programs?

Certification programs utilize the newest generation of Corptax products (does not include Corptax FS, Corptax CS, CORPInternational or other legacy products). Electronic filing is included in each area that is applicable.

U.S. Compliance Certification:

- Corptax U.S. Compliance

International Compliance Certification:

- Corptax International
- Corptax Visual Org

Pass Through Compliance Certification:

- Corptax Partnership
- Corptax S Corporation

Provision Certification:

- Corptax Advanced Domestic Provision
- Corptax Advanced Global Provision
- Corptax FIN 48
- Corptax State Provision